

# The Kelly Clark Foundation

"Kelly's Place" ....A Home Away From Home For Families Of Patients At OSU Hospitals.

Fall 2000

## 2<sup>nd</sup> Annual Kelly's Classic a Success!

### *Golf outing raises over \$40,000*

The weather was perfect and the golfers had a great time at the 2<sup>nd</sup> annual Kelly's Classic Golf Tournament. The day began with a shotgun scramble and concluded with a rib and chicken dinner catered by The Montgomery Inn. The highlight of the evening was a live auction where those in attendance made bids on a wide range of items, such as the use of a corporate jet, condos in Colorado and Florida, rounds of golf at some of the nicest courses in Greater Cincinnati and beyond, and even a role as an extra in an upcoming movie filmed in Cincinnati. The event more than doubled the amount raised from the previous outing. A big thank-you to everyone who played in the event and to our dedicated volunteers!!

## 3<sup>rd</sup> Annual Kelly's Classic!

The third annual Kelly's Classic has been set for late September 2001. Please check back with us for the specific date and time. Walden Ponds,

*Continued on page 2*

## 2000 Year End Summary

### *Kelly's Place Update*

As we close out the year 2000, The Kelly Clark Foundation would like to thank everyone for another great year. Your donations and continued support are greatly appreciated, and because of these efforts we are closer to our goal of building Kelly's Place.

We end the year with lots of momentum going into 2001. With over 2 years of fundraising we are within reach of our 5-year goal. We expect to hit that mark in late 2001. We are very excited about possible support from various organizations in the Columbus area.

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**The Clarks with the special raffle gourmet wine & gift basket cart at the 2<sup>nd</sup> Annual Kelly's Classic.**

host of the first two Kelly's Classics, will host the event again. If anyone would like to donate items for future auctions, please contact us through our web-site, [kellysplace.org](http://kellysplace.org). or by calling (513) 483-6655.

## **Buckeye Village Apartment**

As many of you know, since February 1, 1999, the foundation has leased a furnished apartment adjacent to The Ohio State Medical Center Hospital and The Arthur G. James Cancer Hospital and Richard J. Solove Research Institute in Columbus, Ohio. The Social Services Department for the hospitals has recently shared with us the following stories.

- Kelly's Place provided a month stay for a mother from Eastern Ohio whose son was being treated for leukemia and lymphoma.
- A family from Kettering, Ohio was able to be with their son for a month following his liver transplant at University Hospitals.
- A young woman from New York was a lung transplant candidate who occupied the apartment while she awaited a lung transplant. She moved in to Kelly's Place on 11/6/99 and received her transplant in early January 2000.
- A mother from Bucyrus, Ohio was severely burned in a lawn mower accident and spent weeks in intensive care, followed by 2 weeks at Dodd Hall (rehab hospital at OSU.) Her husband wanted to be supportive for his wife. He had several young children at home as well. He used Kelly's Place to save travel expenses to and from Bucyrus, Ohio and to enable periodic visits between the children and his wife. He expressed gratitude to the Foundation for the use of the apartment for 2 months.
- A developmentally delayed man from Northeastern Ohio was admitted to the Arthur G James Cancer Hospital to undergo a bone marrow transplant. His mother was very anxious about him and was able to utilize Kelly's Place to enable longer visits with her son.

And the stories continue...Every day the apartment has been occupied with either family or many times a patient undergoing treatments. We share these stories

with you so you know that through your generosity and efforts YOU have made a difference in many lives.

## **Charge It!**

We are pleased to announce that we are now prepared to take Visa or MasterCard for any donations. Simply call in your donation to Mike Clark @ (513) 483-6655.

## **A Big Thank You!!!**

Thank you to Mary Muccino, Kelly's grandmother, for her cash donation for the purchase of a complete computer system. Thanks, Mary!

## **Scholarshops.com & The Kelly Clark Foundation**

On September 5, 2000 The Kelly Clark Foundation helped sponsor and celebrate the public launch at Fountain Square of an exciting new company- Scholarshops.com, a new web site money-for-students online shopping mall. Founded by two college students, Scholarshops.com is an online shopping mall with over 400 merchants including Buy.com, LL Bean, Borders, VarsityBooks, Dell and Express.com. The flagship program allows students to get rebates from their online purchases as well as have their parents, grandparents, extended family members, even companies designate rebates to the student. Scholarshops.com is donating the referral commissions generated from the first 100 accounts that were a direct result of the foundations sponsorship.

## **Ohio Magazine**

Be sure to pick up the December issue of *Ohio Magazine*. The Kelly Clark Foundation is spotlighted as an Ohio Charity "you may not have heard of."

## **CELEBRATE!**

A donation was sent to celebrate the May wedding of Miss Julie Walsh & Mr. D.J. Holcombe of Princeton, NJ. Best Wishes to the newlyweds!

## **BENEFIT THE KELLY CLARK FOUNDATION WITH A CHARITABLE TRUST**

There are a variety of charitable planning tools that can help you meet your personal financial goals while assisting The Kelly Clark Foundation. The most common is the Charitable Remainder Trust (CRT).

This trust allows you to sell an asset that you own without incurring capital gains taxes, receive an income during your lifetime, tax shelter investment growth, receive a charitable tax donation and contribute the trust contents to the Foundation after you're gone.

Many people have stocks or other property that they would like to sell, but the capital gains tax they would owe after the sale keep them from doing anything. Of course these items can be given directly to the foundation, in lieu of cash, and the Foundation can sell the asset without either you or the Foundation owing a tax. But sometimes you aren't ready to give up the asset, since you may need it to provide you with an income now or in the future. This is where the CRT comes in.

As asset contributed to a CRT can be sold without incurring a tax, and the proceeds from the sale can be reinvested. The CRT then pays an income stream to you and/or your spouse for life, or a specified period not to exceed 20 years. You may receive a current income tax deduction, and the CRT assets, along with any appreciation, are distributed to The Kelly Clark Foundation at the end of the income period, or upon you and your spouse's death. This means that the income received can be higher than what you would have received if you had simply kept the asset and sold it yourself, since the amount reinvested by the CRT is not reduced by capital gains taxes.

If you are thinking of selling a business, land, stock or other investment, a Charitable Remainder Trust may be a way for you to do well for yourself, while doing a good deed for the Kelly Clark Foundation.

*We express appreciation to Jeannette Jones for providing this informative article. Jeannette is President of The Asset Advisory Group, a Registered Investment Advisor and Investment Advisor to The Kelly Clark Foundation.*

## **A Special Person....We Remember**

Our Hearts were saddened by the passing of Dr. Lawrence J. Mervis on August 3, 2000, at The Arthur G. James Cancer Hospital in Columbus, Ohio. Larry was most instrumental in establishing the foundation and took great pride as a member of the board of directors.

Dr. Mervis was a veteran of the United States Navy during the Vietnam War. He received his B.S. and M.D. degrees from the Ohio State University and completed his Neurosurgical residency at the University of Southern California in Los Angeles. Larry had been an Associate Professor of Neurosurgery at the Ohio State University Hospital, a Fellow of the American College of Surgeons and a member of the Ohio State Neurosurgical Association.

Our sincere sympathy to Larry's wife, Jean, his son, Douglas, and daughter, Juliet and their families. We dedicate our future efforts to Larry who gave us his enthusiasm and wisdom to make *Kelly's Place* a reality.

## In Memoriam

We appreciate the contributions to The Kelly Clark Foundation in times of sorrow. Our sympathy to the family and friends of the following:

- ❑ Leah Ashworth
- ❑ Stella Deters
- ❑ Betty Gerwe
- ❑ Myrna Glines
- ❑ Esther Hendrick
- ❑ Marcella Hollingsworth
- ❑ Frank Mauro
- ❑ Lawrence J Mervis, M.D.
- ❑ Lawrence Mock
- ❑ Ruth Prall
- ❑ Charles Rouse
- ❑ Julie Sawyer
- ❑ Al & Rita Schuermann
- ❑ Robert Stratton
- ❑ John Weisenbach
- ❑ Vangie Whitton

**The Kelly Clark Foundation**  
**P.O. Box 54273**  
**Cincinnati, Ohio 45254-0273**

ADDRESS CORRECTION REQUESTED

[www.Kellysplace.org](http://www.Kellysplace.org)

Don't forget our web address. You can log-on to register for the 3<sup>rd</sup> Annual Kelly's Classic, track our progress, make a donation, or contribute a thought about Kelly. You may email us with any thoughts or suggestions at [kellysplace@activeinc.com](mailto:kellysplace@activeinc.com)

## Congratulations

We are pleased to announce the faculty appointment in trauma and emergency care to Dr. Raymond J. Gagliardi at Case Western University Medical Center in Cleveland, Ohio. We congratulate him on this most prestigious honor. Ray continues to be a board member of the foundation.

Happy Holidays & Best Wishes  
For The New Year!

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